# PEINWEEK.

#### Putting Tools in the Hands of Patients: An Integrative Pain Management Toolkit Initiative for Emergency Department and Hospital Patients

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No personal financial relationships



## **Learning Objectives**

Upon completion of this course, participants will be able to...

- Describe pain management toolkit items for patients in the hospital or at home after discharge including virtual reality viewers, aromatherapy inhalers, hot/cold gel packs, acupressure devices and patient education materials.
- Recognize DHHS OIG Medicare and Medicaid Beneficiary gift rules and compliance issues related to patient centered toolkit components.
- Identify components of an integrative tool cart including an inventory and tracking system to maintain supply and demand.



## Ongoing and Ever Changing Balancing Act Across All Disciplines and Specialties

**UNbalanced Pain Management** 





#### **Balance in Pain Management**

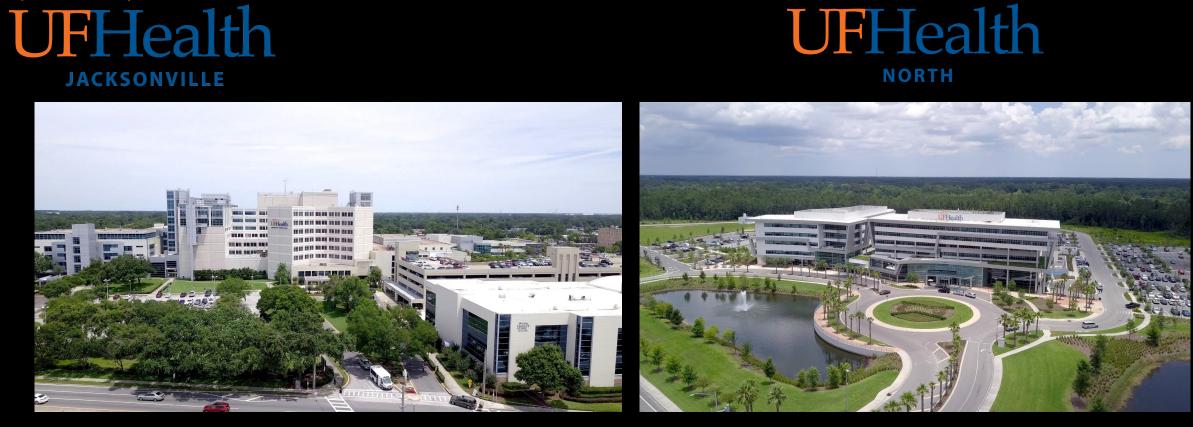
- Dilemma of <u>balancing</u> safe opioid and medication prescribing and high-risk patient recognition with *personalized* and effective pain management strategies
  - -ED prescribing of opioids has dramatically decreased
  - -Individual state regulations
- Search for multimodal management options
  - -Analgesic shortages, varying hospital/institution policies
- Emphasis on non-opioid and non-pharmacologic pain management
  - -Limited time for education
  - -Many options are unfunded
- Effect of COVID-19 on pain management
  - Opioid related overdoses and deaths  $\uparrow$  by 20-40% since March 2020
  - -Loss of insurance, resources, resolve.....

## **Our Challenge**

- How to give patients and multidisciplinary "providers" nonpharmacologic and nonopioid or OTC pain management options without adding additional work burden or significant cost
- How to provide the accompanying education for patients and providers
  - -COVID restrictions
  - -Multiple specialties
  - -Burn out
- Best options and resources for a patient "pain toolkit"?



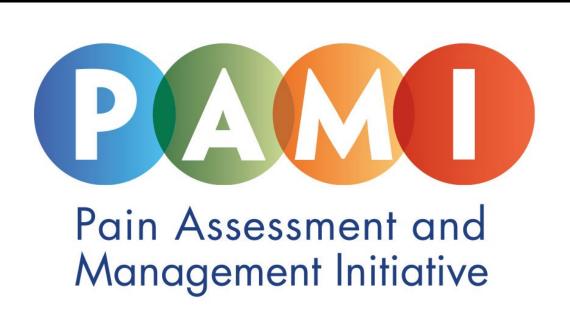
#### **Our Setting and Background: 2 Very Different Sites**











#### The Pain Assessment and Management Initiative (PAMI)



### **About PAMI**

- Established in 2014 by Dr. Phyllis Hendry and Dr. Sophia Sheikh
- Housed in the University of Florida College of Medicine Jacksonville, Division of Emergency Medicine Research
- Initial intent was to improve pain management in emergency settings
- Now includes a multidisciplinary team from emergency medicine, pharmacy, pain medicine, PT, trauma/surgery, nursing, IT, toxicology, hospital POST (Pain and Opioid Stewardship Taskforce), Center for Data Solutions, etc.
- Collaboration MOUs with FL Hospital Association, Florida Society of Health System Pharmacists, and others



#### Precursors to Success for Implementing a Pain Toolkit and **Coaching Program**

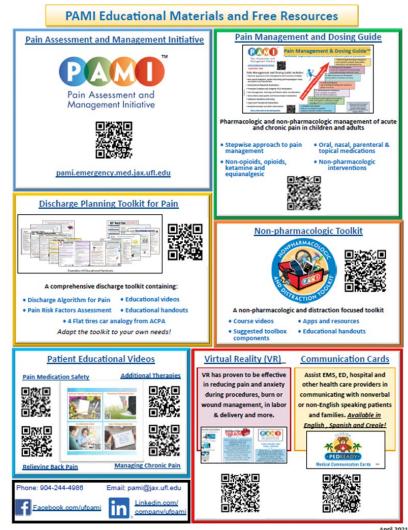
- Pain Management and Dosing Guide
- Discharge Planning Toolkit for Pain
- Patient Educational Videos
- Non-pharmacologic and Distraction Toolkit/Toolbox (Pediatric focused)
- Virtual reality viewers and brochure, communication cards
- Online learning modules, all free access

#### What was missing?

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- Integrated institution wide approach
- A designated "educator or coach"
- Easily accessible nonpharmacologic tools & OTC analgesics
- EMR (EPIC) integrated orders, educational materials, discharge orders

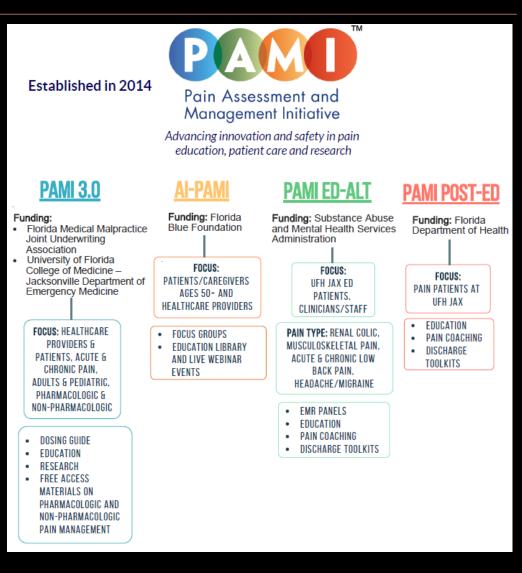
pami.emergency.med.jax.ufl.edu/resources



## **How We Jump Started Our New Mission**

- Simultaneously submitted 2 grants
- Received funding to start the PAMI ED-ALT program
  - Order sets, discharge order panels
  - OTC analgesic starter kits for high risk patients
  - Toolkit supplies for ED
  - PT, nursing, and pharmacy champions
- PAMI POST-ED

- Funds a pain coach/educator pilot
- Funds pain toolkits and carts in EDs and hospitals



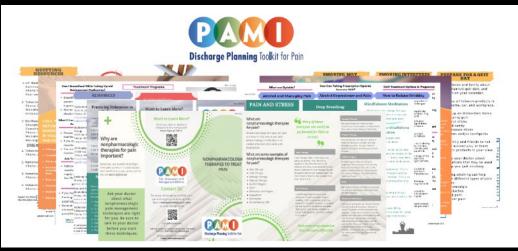
## **Existing PAMI Resource Building Blocks Used for New Toolkit Initiative**

#### **Educational Handouts and Videos**

- 17 brochures: back pain exercises and pain medication safety are examples of available options
- Free to all healthcare organizations to download and customize
- Now used campus-wide via an EMR dot phrase and printed at discharge in the EDs and hospitals
  - –Working on access in ambulatory clinics
  - -Color trifold brochures also available

Painweek

#### **Discharge Planning Toolkit for Pain**







UCE YOUR RIS



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EEP YOUR DOCTOR INFORMEI

#### VOID MIXING MEDICATION less otherwise discussed with yo

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ure location. It is in sk of falls and other

YOU TAKE AN OPIOID, I ribe you Naloxon

program, a pharmacy mail back progra r ask your doctor about other

#### **Patient Education Videos on Pain Management**

#### PAMI Patient Pain Education Videos

- Additional Therapies to Help Manage Pain: Non-pharmacological and alternative therapies for pain management
- Pain Medication Safety: Useful information and tips on taking pain medication safely
- Preventing and Relieving Back Pain: Tips and exercises to manage back pain Reviewed and approved by PT
- Ways to Manage Chronic Pain: Helpful tips on managing chronic pain
   PGINWEEK.

Postcard Style Handouts Distributed to Patients (ED, pain clinic, primary care)





PAMI POST Patient Toolkit and Pain Coach Pilot Program are complementary and overlap in mission (Pain Coach topic presented yesterday)



## **Pain Coaching Approach**



- Basic review of pain neuroscience, prevention of acute to chronic pain transitions
- Demonstrate integrative techniques with the patient and staff
- Provide non-pharmacologic toolkit items and educational brochures
- Review options to improve pain and quality of life
- Review OTC and topical analgesic options
- First known ED pain coach in the U.S.

## Why a Toolkit?

- The Body's stress response
  - -Chronic stress is associated with tension and pain in the musculoskeletal system
  - -Relaxation plays a key role in allowing the body to rest and recover
- As a distraction method
  - -Multiple theories suggest that forms of distraction that compete with painful and stressful stimuli can decrease the perception of pain
- Improves patient's self-efficacy after discharge
  - -Combats feelings of helplessness and hopelessness
- Empowers medical staff, improves patient/provider communication and satisfaction
  - -The ED environment along with the patients' condition is stressful and the toolkit provides a way to break through and demonstrate investment in the patient

## Non-Pharmacologic Pain Management Analogy

- Think of non-pharmacologic management as your "base coat" or "primer" before applying additional coats of analgesic treatment.
- With the right base coat foundation, you have a better chance of painting a patient's symptoms a more tolerable and long-lasting new color.







Toolkit Compliance and Logistics: Money can't buy everything you want!



## **Staying in Compliance with OIG Rules**

- Worked with university compliance and legal departments to ensure our toolkit process aligned with regulations
- In compliance with the HHS Office of the Inspector General, our team negotiated prices and toolkit options to stay under the \$15 per item/\$75 annual value limit (section 1128A(a)(5) of the Social Security Act) for our toolkits
  - -<u>https://oig.hhs.gov/fraud/docs/alertsandbulletins/OIG-Policy-Statement-Gifts-of-Nominal-Value.pdf</u>
  - -https://oig.hhs.gov/fraud/docs/alertsandbulletins/SABGiftsandInducements.pdf
- Toolkit inventory system and EMR allows usage reports and a means to monitor distribution



#### The Nonpharmacologic Toolkit for Pain





## What's in the Toolkit?

Materials tailored for patients being seen for pain-related conditions

- -Acute and chronic pain
- -ED or hospital discharge, some items for use while in hospital
- Items for consideration
  - -Car w/ 4 flat tires stress ball & analogy
  - -Video postcard and applicable educational brochures on 17 different topics
  - -Pain journals
  - -Hot/Cold gel packs
  - -Aromatherapy inhaler and accompanying brochure
  - -Virtual reality cardboard viewer and accompanying brochure
  - -Hand acupressure device for headache and tension pain

#### **Car with Four Flat Tires Analogy**



- A tool for improving patient selfefficacy for pain management
- A tangible way to demonstrate the effects of pain and the role the patient can play
- Doubles as a stress ball for relaxation techniques
- Postcard with video, QR code and acknowledgement of the American Chronic Pain Association

#### **Pain Journals**

- Small pocket journals with an accompanying label to guide patients in journaling
- Encourages patients to track symptoms, management, and daily activities
- Prompts patient to write down questions for their healthcare team





- recurring pain? Is it off and on or constant?Is your pain limiting any of your
- Is your pain limiting any of your daily activities (work, sleep, etc.)?
- What have you used to help reduce your pain (ice/heat, medication, etc.)?
- What factors do you think contribute to your pain or stress?

#### Questions to ask your healthcare team (doctor, nurse, etc.):

- Medication questions: names, when to use, dose, side effects, refills
- Questions about your disease or condition; expected length of pain
- Your home pain plan: work/school accommodations, follow-up appointments, etc.



#### **The Evidence for Pain Journaling**

- Many benefits for patients: record keeping, no-cost, identify trends, improve communication with caregivers and providers
- Research studies have shown positive results from the use of pain journals/diaries with better symptom recall and symptom management.



#### Hot & Cold Gel Packs



- Reusable gel packs for hot/cold therapy for pain relief- 2 sizes
- Instructions printed on the back
- Can be microwaved or frozen depending on the type of pain relief needed
- Easy to clean and last for years
- Supply of frozen packs kept in ED

## The Evidence for Hot & Cold Therapy

- Heat acts by:
  - -Increasing blood flow to skin
  - -Dilating blood vessels
  - -Increasing oxygen and nutrient delivery to local tissues
  - -Decreasing joint stiffness by increasing muscle elasticity
- With cold therapy, blood vessels constrict near the skin which can:
  - -Reduce swelling when applied right after an injury
  - -Relieve pain of muscle spasm or muscle tension



## **Aromatherapy Inhaler**

- Individual reusable essential oil inhalers accompanied by a brochure with overview of aromatherapy benefits, cautions, and accompanying breathing exercises to promote relaxation
- After research and trials, opted for two options: <u>Calming (Lavender)</u> to promote relaxation

Invigorating (Lemongrass/Eucalyptus) Helps patients feel revitalized and energized to tackle daily activities and new pain management options

Not for use in hospital





#### **Aromatherapy Brochure**

#### What is Aromatherapy?

Inhaling the aromas from essential oils can stimulate a part of your brain that plays a role in emotions, behaviors, heart rate, and blood pressure.



Essential Oils & Uses

Lavender- pain relief, insomnia, stress

Eucalyptus- cold & respiratory infections, pain relief

Lemongrass- anxiety, muscle aches, headaches \*See inhaler package label for precautions



Studies have shown that aromatherapy helps:

> Manage pain Reduce anxiety 3 Calm stress 3 Boost immunity Improve sleep quality

> > nami emergency med jax ufla

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Pain Assessment and

Management Initiative

**Aromatherapy &** 

**Deep Breathing** 

Updated 1/6/2021

## Aromatherapy is a natural healing treatment that uses plant extracts or essential oils to improve the health of the body, mind and spirit.

#### **Belly breathing** What is Sit in a comfortable position **Deep Breathing?** Put your hands on your belly just below your belly button Take a deep breath in through Deep Breathing is not just your nose, and let your belly push relaxing; it also has been your hand out scientifically proven to affect Breathe out and feel the hand on heart rate, the immune your belly go in, and use it to push system, and pain. all the air out. Repeat for 5-10 minutes Research has shown that breathing exercises can have immediate effects by altering the pH of the blood, lowering blood pressure, and reducing stress and anxiety.



#### 4-7-8 breathing

Use belly breathing either sitting or lying down

Put your hands on your belly just below your belly button

Take a deep, slow breath from your belly, and silently count to 4 as you breathe in

Hold your breath, and silently count to 7

Breathe out completely as you silently count to 8

Try to get all the air out of your lungs by the time you count to 8.

Repeat until you feel calm.

Breathing Exercises for Stress Relief



#### The Evidence for Aromatherapy: Pain Evidence

- Lavender is associated with reduced pain in relation to IM injections, IV insertions and trigger point injections.
- Aromatherapy massage (lavender, juniper, ylang ylang, rose) has shown a reduction in pain and fatigue for patients with rheumatoid arthritis.
- Post-operative knee replacement patients had reduced pain and blood pressure with inhalation of eucalyptus oils.
- For labor and delivery pain specifically, research has identified the benefit of many types of essential oils in reducing pain intensity during early labor.
- There is promising evidence in pain reduction for patients using aromatherapy with conventional medication therapy for renal colic, hemodialysis and neck pain.



#### **Virtual Reality Cardboard Viewer**



Meek.

## PAMI-customized cardboard viewer Multiple revisions to improve usability and comfort

 Brochure provides step-by step assembly instructions and suggests free VR apps by age group to download on a smartphone or IPod
 Phone apps are constantly changing

#### **Virtual Reality Brochure**

#### **VR viewer assembly instructions**

1) Slide VR viewer out of cardboard sleeve.



2) Open the front panel of the viewer.



 Open inside flaps and secure to Velcro on either side of the lenses.



4) Set up your VR app of choice or scan the viewer profile QR code on the viewer to access Google cardboard. Secure your phone using the rubber band to hold the unit in place.



Adjust and secure your head strap.
 Remove the plastic lens protectors before use.





PAMI's Nonpharmacologic Toolkit focuses on non-medication and distraction techniques for pain management.

The free, downloadable toolkit includes a stepwise approach to pain management that incorporates pharmacologic and non-pharmacologic measures, therapeutic lan-guage, comfort positioning, coaching, distraction, guided imagery, and other physical/psychosocial modalities.

For free access materials and to learn how to build your own toolkit visit:

pami.emergency.med.jax.ufl.edu/resources/ distraction-toolkit

#### Scan here to download the toolkit:



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March 2021

#### Virtual Reality (VR) Viewer Tutorial



<u>and</u> chronic pain.

Possible benefits include:

- Decreased pain and anxiety without medication.
- Reduced drug-related side effects.
- · Enhanced treatment experience.
- · Shorter recovery times.

Contact the PAMI team: pami.emergency.med.jax.ufl.edu pami@jax.ufl.edu 904-244-4986

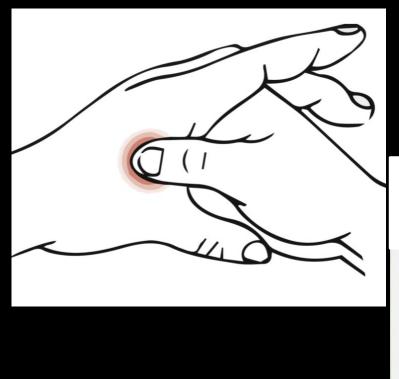


#### The Evidence for Virtual Reality

- Virtual reality sessions may reduce a patient's perceived pain as demonstrated by studies with inpatient hospitalized patients.
- Patients immersed in virtual reality have displayed a higher pain tolerance, which could reduce the dosage and frequency of pain medication required for relief.
- Reported pain has been reduced in instances of both acute and chronic pain.
- Longer term, sustained pain reduction has been achieved in pediatric patients.



#### **Hand Acupressure Device**





HEADACHE **RELIFE** ALL NATURAL TENSION RELIE Aculi Promote You Natura Energy

- Each device is individually boxed with printed instructions. We offer child, small and regular size options
- The device uses the principles of acupoints and meridians from Traditional Chinese Medicine within the body, specifically targeting LI4
- LI4 is known in TCM to be related to headache and tension relief
- Item added after patient requests

#### The Evidence for Acupressure

There is credible evidence for the use of acupressure in reducing pain: studied for menstrual pain, labor pain, low back pain, tension headaches

 Additional studies show its effectiveness in symptom management (nausea) during pregnancy and chemotherapy treatment and for tension headache management



#### **Lessons Learned in Choosing Vendors and Items**

- Negotiate bulk discounts
- Many vendors are passionate about our work
- Need for institution specific packaging information
- Turn around time for orders
- Input from staff and patients critical in design
- Storage

A list of our vendors is available upon request



# **Toolkit Medical Carts: Auto-Locking**





## **Accessing the Toolkit Carts**

- PAMI team maintains four self-locking carts between our two hospital locations, other areas keep a supply of toolkit items
- Toolkit components are individualized based on patient need and interest
- Delivered to patient and explained by pain coach
- All ED and trauma center staff trained and can access tool cart items 24/7
  - -Inpatient and outpatient pain services trained and have access
  - -PT, palliative care and other services
- Each cart contains an inventory log to track distribution of materials to patients for regulatory and reordering purposes
- Regular restocking and cart maintenance occurs 2-3 times/week

1/4/2021



Advancing innovation and safety in pain education, patient care and research pami.emergency.med.jax.ufl.edu

#### Nonpharmacologic Pain Management Discharge Toolkit & ED Supply Cart Guide

The purpose of this cart is to provide easy ED access to materials that promote nonpharmacologic pain management for patients during their ED stay or at discharge. Nonpharmacologic methods assist in decreasing the dose or need for opioids and other pain medications and improve patient safety and comfort. Cart contents are non-billable and customized to individual patient need and care plan.

Medicare Beneficiary Inducement rules allow for nominal gifts with a total value  $\leq$  to \$15.00/visit (up to \$75.00 annually). The estimated value of individual patient discharge toolkits containing all cart contents are valued at  $\leq$  \$15.00 in compliance with these rules.

#### **PAMI Purple Cart Contents:**

- Educational Brochures (OTC and topical analgesics, exercise, back pain, etc.)
- Hot & Cold Gel Packs (see label for safety and warming instructions)
- Aromatherapy individual inhalers: Lavender- calming & Eucalyptus and Lemon Grassinvigorating (FOR HOME USE ONLY)
- Stress Ball/Car with 4 Flat Tires (Pain is like a car with 4 flat tires-Medications only "fill" one tire; integrative and non-opioid pain management interventions help "fill" the other 3 tires)
- Virtual Reality Viewers: see VR Brochure for instructions, recommended Apps and QR codes (use with iPhone, iPod, or Android device)
- Blue and Red PAMI toolkit bags

**Pain**Week.

1. Input 4-digit code to unlock cart, if unknown call 904-244-4986 or charge nurse. Do not share code with non-ED Staff. Cart will automatically lock after 60 seconds. If one or more drawers are open when cart locks, drawers will not shut. If this happens, unlock the cart by entering keypad code to close all drawers. <u>Make sure all drawers are closed and locked before leaving the cart.</u>

2. Before giving a patient any cart items, <u>place a patient sticker in the inventory log</u> located in the top drawer and check selected items. This is important for inventory and reporting purposes. You can also write in the patient information. Leave the inventory log form in the cart.

3. For questions, comments or to refill cart items, call 904-244-4986 to speak to a PAMI team member or email pami@jax.ufl.edu.

Thank you for being a patient advocate and PAMI Champion!

# **Inventory Management: Unexpected Project Challenge**

Toolkit Item	<b>Base Quantity</b>	2/8/2021	2/17/2020	2/25/2021	3/5/2021	3/11/2021	3/18/2021	3/24/2021	4/1/2021	4/8/2021	4/15/2021	4/22/2021	4/29/2021	5/6/2021	5/14/2021	5/21/2021	5/28/2021	6/4/2021	6/11/2021	6/18/2021
PAMI tote bag (red)	20	0	4	3	6	6	0	2	5	2	1	0	4	1	0	13	9	8	10	26
PAMI tote bag (blue)	20	8	13	7	12	12	10	17	9	20	12	14	15	17	9	4	7	7	8	10
Blue/Orange large hot/cold																				
packs	30	15	35	18	30	28	15	34	41	34	30	31	28	30	15	28	37	28	32	32
Purple mini hot/cold packs	25	9	12	9	15	7	6	8	15	6	8	8	22	13	4	3	10	13	16	7
Stress balls/cars	25	9	15	10	17	6	11	15	21	17	21	5	12	15	8	17	12	15	14	12
PAMI Postcards	30	7	14	8	13	13	8	7	23	11	8	10	11	9	6	4	11	10	9	7
VR viewers	20	4	10	2	8	6	7	10	14	8	12	8	11	9	4	1	. 5	4	5	3
Lavender Aromatherapy	20	10	18	13	12	14	9	17	26	27	20	14	18	14	8	13	15	14	14	8
Eucalyptus/Lemongrass																				
Aromatherapy	20	7	12	3	13	6	5	7	11	5	12	8	10	6	2	13	6	13	19	12
Aculief	20						3	12	13	17	9	3	8	8	5	13	3	9	8	4
Journals	10																	6	8	8

Toolkit Item	Cumulative Total Given (all carts)
PAMI tote bag (red)	224
PAMI tote bag (blue)	433
Blue/orange large hot/cold	
packs	962
Purple mini hot/cold packs	369
Stress balls/cars	505
DC PAMI Video Postcards	371
VR viewers	268
Lavender Aromatherapy	690
Eucalyptus/Lemongrass	
Aromatherapy	377
Aculief	173
Journals	38



#### Increasing Staff Uptake and Buy In: Multidisciplinary

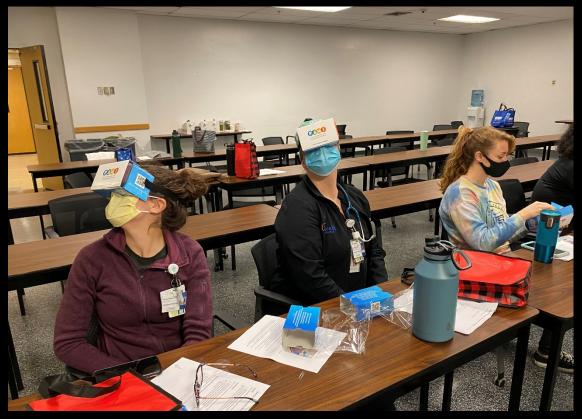


## **Toolkit Education and Awareness**

- PAMI rounding and attendance at ED huddles
  - -Staff excited to learn about something non-COVID related!
- Attendance and demonstration at regular staff/faculty meetings and POST meetings
- Toolkit demonstrations and training
- Regular email updates
- Use of PAMI champions and other collaborating departments
  - -Nurse, resident, PT, PA, inpatient pain service....



# Hands-on Education is Key



Resident Education Session

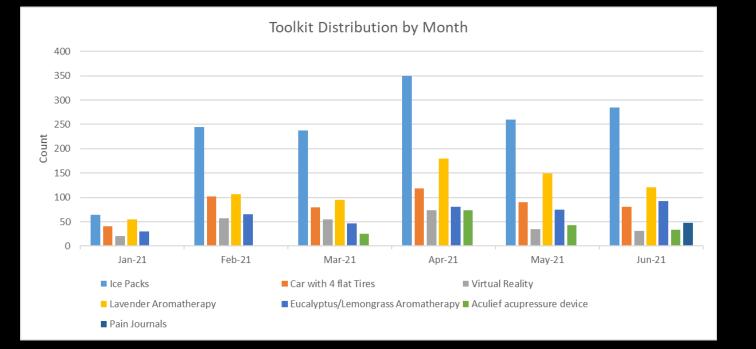
- Each new EM resident, APP and faculty member receives a complete toolkit bag and educational materials so they can actually experience the items.
  - Anesthesiology, pediatric and surgery residents
- Residents key to embracing new initiatives.
- Different dynamics between the two hospital settings.

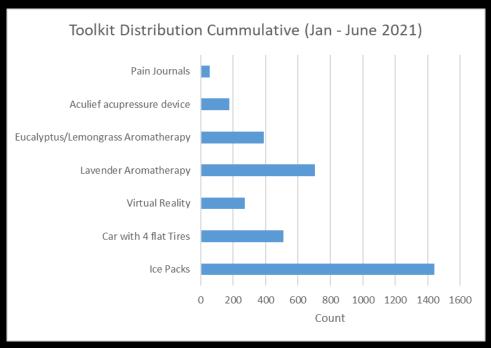


#### **Patient Engagement and Perceptions**



## **Toolkit Distribution**





## **Patient and Provider Feedback**

Pediatric EM Faculty Member	"Patients report the toolkit items (especially aromatherapy inhalers) are very helpful and make them feel better. I am also sure it helps with patient satisfaction and stress."
Emergency Medicine Resident	"Love giving the toolkit items to patients, especially aromatherapy and the journals."
Trauma Nurse	"The PAMI cart contents are great to use on trauma patients that are being discharged home after a MVC or fall."

Data is collected on all pain coach patients regarding feedback on toolkit items and which items are given to the patient. Frequently patients call back for reassurance and questions regarding toolkit items and coaching topics.



#### Lessons Learned



## **Lessons Learned**

- Need system for toolkit distribution tracking as part of project start-up
- Continuous hands-on education and reminders are important for staff uptake
- Toolkits must be placed in an easy-access areas (otherwise "out of sight, out of mind")
- Need for initial and discharge order panels to include orders and instructions for toolkit nonpharmacologic items.
- VR not good for patients with headaches, facial trauma, nausea...
  - -Takes more patient and provider time
  - -Need internet connection and applications have to be downloaded
  - -Adoption of technology



# What the Future Holds for Pain Toolkits

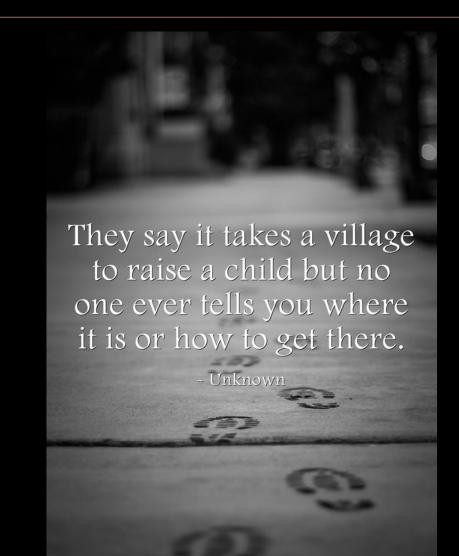
- Adding therapeutic coloring pages
- Inpatient carts
- Ongoing improvement, revision and feedback
- Expanding to other services: maternity, rheumatology
- "Brag board" in main ED hallway to recognize PAMI "stars"
- Development of a "how to" manual
- Patient long term follow-up
- Pain Awareness Month (September) displays and demonstrations in the 2 hospitals



# **Team Effort**

- It takes a village to start a new program but no one tells you where to find your village or how to get there!
- Thanks to all of our amazing partners, champions and patients!





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## **Questions?**



